

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 31 May 2009

Assets	Baht	Liabilities	Baht
Cash	7,430,727.15	Deposits	2,232,789,790.06
Interbank and money market items	85,335,951.77	Interbank and money market items	5,292,437,899.83
Investments, net	4,135,778,210.92	Liabilities payable on demand	2,197,813.60
(with obligations Baht 158,466,773.38)		Borrowings	-
Credit advances (net of allowance for doubtful accounts)	7,175,278,878.84	Financial institution's liabilities under acceptances	97,084,682.94
Accrued interest receivables	20,286,114.11	Other liabilities	7,624,510,186.43
Properties foreclosed, net	50,771,999.42	Total Liabilities	
Customers' liabilities under acceptances	-		
Premises and equipment, net	20,174,598.88	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	92,564,791.17	(Regulatory capital Baht 3,001,172,901.85)	
		Funds to be maintained as assets under Section 32	3,001,172,901.85
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	3,001,172,901.85
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	279,388,394.66
		Net balance which branch is debtor of the head office and other branches of the same legal entity	3,280,561,296.51
		Profit and loss account and others	682,549,789.32
		Total Equity of Head Office and Other Branches of the Same Legal Entity	3,963,111,085.83
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	11,587,621,272.26
		Financial institution's liabilities under unmatured bills	4,870,501.19
		Total	11,592,491,773.45
Total Assets	11,587,621,272.26		
Customers' liabilities under unmatured bills	4,870,501.19		
Total	11,592,491,773.45		

Non-Performing Loans ^{2/} (net) as of 31 March 2009 (Quarterly)

(3.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2009 (Quarterly)

Actual provisioning for loan loss

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Changes in assets and liabilities this quarter as of 31 May 2009

due to fine from violating the Financial Institution Business Act B.E.2551,
Section

Significant contingent liabilities

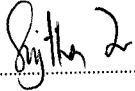
Avals to bills and guarantees of loans


Letters of credit

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 March 2009 (Quarterly)

(7.65 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


 (Sujittra Liewsaree)
 Accountant


 (Tan Piak Chiau Daniel)
 General Manager