

(Revised Version)

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities ^{1/}

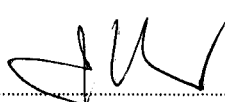
As of 31 May 2008

Assets	Baht	Liabilities	Baht
Cash	12,950,198.03	Deposits	2,749,320,128.31
Interbank and money market items	69,141,287.69	Interbank and money market items	5,470,943,278.99
Securities purchased under resale agreements	-	Liabilities payable on demand	1,913,331.49
Investments in securities, net (with obligations Baht 148,917,485.38)	4,001,852,620.25	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	7,848,380,487.42	Borrowings	-
Accrued interest receivables	31,672,590.42	Bank's liabilities under acceptances	-
Properties foreclosed	63,949,999.42	Other liabilities	89,902,537.67
Customers' liabilities under acceptances	-	Total Liabilities	8,312,079,276.46
Premises and equipment, net	23,509,307.18	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets	88,528,189.56	(funds maintained as legal reserve Baht 3,001,172,901.85)	
		Funds to be maintained as assets under Section 6	3,001,172,901.85
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 6	3,001,172,901.85
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	246,284,480.43
		Debit balance with head office and other branches of the same legal entity	3,247,457,382.28
		Profit and loss account and others	580,448,021.23
		Total Equity of Head Office and Other Branches of the Same Legal Entity	3,827,905,403.51
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	12,139,984,679.97
Total Assets	12,139,984,679.97	Bank's liabilities under unmatured bills	5,866,754.73
Customers' liabilities under unmatured bills	5,866,754.73	Total	12,145,851,434.70
Total	12,145,851,434.70		

Non-Performing Loans ^{2/} (net) As of 31 March 2008 (Quarterly)	21,362,462.74
(0.26 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2008 (Quarterly)	151,680,974.83
Actual allowance for doubtful accounts	154,862,811.95
Loans to related parties	150,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	351,233,269.89
Letters of credit	262,025,661.41
	95,934,170.43

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant^{2/} Non-Performing Loans (gross) As of 31 March 2008 (Quarterly)

(1.18 percents of total loans before allowance for doubtful accounts)


 (Sujitra Liewsaaree)
 Accountant


 (Tan Piak Chiau Daniel)
 General Manager