

(Revised Version)

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 31 March 2008

Assets	Baht	Liabilities	Baht
Cash	13,283,482.22	Deposits	2,552,514,629.28
Interbank and money market items	25,770,175.27	Interbank and money market items	5,544,663,085.57
Securities purchased under resale agreements	-	Liabilities payable on demand	3,152,817.43
Investments in securities, net (with obligations Baht 150,582,555.87)	4,329,405,848.41	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	7,928,030,797.31	Borrowings	-
Accrued interest receivables	26,491,811.34	Bank's liabilities under acceptances	-
Properties foreclosed	63,949,999.42	Other liabilities	95,745,579.86
Customers' liabilities under acceptances	-	Total Liabilities	8,196,076,112.14
Premises and equipment, net	24,308,524.98	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets	81,619,086.08	(funds maintained as legal reserve Baht 3,001,172,901.85)	
		Funds to be maintained as assets under Section 6	3,001,172,901.85
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 6	3,001,172,901.85
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	697,983,638.08
		Debit balance with head office and other branches of the same legal entity	3,699,156,539.93
		Profit and loss account and others	597,627,072.96
		Total Equity of Head Office and Other Branches of the Same Legal Entity	4,296,783,612.89
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	12,492,859,725.03
Total Assets	12,492,859,725.03	Bank's liabilities under unmatured bills	18,284,020.83
Customers' liabilities under unmatured bills	18,284,020.83	Total	12,511,143,745.86
Total	12,511,143,745.86		

Non-Performing Loans ^{2/} (net) As of 31 March 2008 (Quarterly) (0.26 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	21,362,462.74
Required provisioning for loan loss, as of 31 March 2008 (Quarterly)	151,680,974.83
Actual allowance for doubtful accounts	154,862,811.95
Loans to related parties	150,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Charges in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	357,931,489.27
Letters of credit	158,144,544.74

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 31 March 2008 (Quarterly) (1.18 percents of total loans before allowance for doubtful accounts)	95,934,170.43
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