

# SMU-OCBC PLATINUM MASTERCARD APPLICATION FORM



The luxurious world of SMU-OCBC Platinum can now be yours. Apply now to enjoy 5-year annual fee waiver.

**IMPORTANT:** You must include proof of affiliation as a graduate or staff. Please submit a copy of the following affiliation documents as applicable to you and tick below:

- Graduation Certificate
- Staff Pass

Applicants must be aged 21 years old and above with a minimum annual income of S\$30,000 p.a. Foreigners will need a minimum income of S\$60,000 p.a.

\* Usual fee is S\$380 p.a. for Principal Card and S\$190 p.a. for each Supplementary Card.

Note: Your maximum total credit limit with OCBC Bank would be 2 times your monthly income regardless of the number of OCBC Credit Cards held by you.

## MY PERSONAL DATA

(As this is the mode we will be communicating with you, please ensure all fields are accurate and completed)

Mobile:

Email Address:

Full name as per NRIC / Passport (underline surname):  Dr  Mr  Mrs  Miss  Mdm

NRIC / Passport:

Name to appear on Card (maximum 19 characters including space):

Nationality:

Singapore PR:  Yes  No Gender:  Male  Female

Home Address House/Blk No.:  Unit No.: #  -  Street:

Building Name:

Postal Code:  Years in Residence:

Property Type:  HDB  Apt/Condo  Landed  
Residence is  Self-owned  Employer's  Loan/Mortgaged  
 Parents'  Rented  Others

Office Address House/Blk No.:  Unit No.: #  -  Street:

Building Name:

Postal Code:

Tel.: (Res)  (Off)

Correspondence Address:  Home  Office

Date of Birth (DD/MM/YYYY):

Marital Status:  Married  Single  Others No. of Dependents:

Highest Qualifications:  Primary  Secondary  Certificate  
 Pre-University  Diploma  Degree  Masters & Above

Mother's Maiden Name:

Overseas Address (for Permanent Residents & Non-Singaporeans only):

Overseas Contact No.:

## MY EMPLOYMENT DETAILS

Employer Name:

Tick if self-employed Length of Service (in years):

Business Nature (tick one):  
 Banking / Finance / Insurance  Building & Construction  
 Government / Statutory Board  Hotel / Restaurant / Food & Beverage  
 IT & Communications  Manufacturing  
 Professional Firm  Retail  
 Shipping / Transport  Trading / General Commerce  
 Uniform Group (Armed Forces, Civil Defence, Police Force)  Others

Occupation (tick one):  
 Administrative Executive  Company Director  General Executive  
 IT Professional  Licensed Professional / Engineer  Manager  
 Marketing / Sales Executive  Supervisor  Teaching Professional  
 Others (please specify):  Technician

Name of Previous Employer (if less than 3 years with current employer):

Length of Service (in years):

## MY SUPPORTING DOCUMENTS (MANDATORY)

1. In order for us to process your application, your income has to be supported by one of the income documents below. Please **submit a copy of one of the following income documents, as applicable to you and tick below.**

### For Salaried employees:

- Latest computerised / electronic payslip
- QR Last 6 months' CPF statement (contribution history)
- QR Latest Income Tax Notice of Assessment
- QR My salary is credited to my OCBC Account (\*conditions apply)

(\*Income Documents are not required on the conditions that your salary is credited (a) via GIRO AND (b) to your own singly operated OCBC Account AND (c) for at least the last 3 consecutive months. Please provide your OCBC Bank account number below.)

### For Commission based earners:

- Latest 3 months' computerised / electronic payslips
- QR Last 2 years' Income Tax Notice of Assessment

### For Self-employed:

- Last 2 years' Income Tax Notice of Assessment

2. In order for us to process your application, you must be at least 21 years of age. Please **submit a copy of the following identification documents as applicable to you and tick below:**

### For Singaporeans and PRs:

- Copy of Pink / Blue NRIC (front & back)

### For Non-Singaporeans:

- Copy of Employment Pass (at least 6 months validity) AND  Copy of Passport

## MY SUPPLEMENTARY CARD APPLICANT'S DETAILS

**IMPORTANT: Minimum qualifying age is 18 years old.**

In order for us to process your application, please submit a copy of the following identification documents as applicable to you and tick below:

- Copy of Pink / Blue NRIC (front & back)
- Copy of Passport

Full name as per NRIC / Passport (underline surname):  Dr  Mr  Mrs  Miss  Mdm

NRIC / Passport:

Name to appear on Card (maximum 19 characters including space):

Nationality:

Date of Birth (DDMMYYYY):  Gender:  Male  Female

Home Address House/Blk No.:  Unit No.: #  -  Street:

Building Name:

Postal Code:

Tel.: (Res)  (Hp)

Relationship to Principal Applicant:

## MY EASICREDIT

**YES**, I want to **double my credit limit** and get **extra cash!** I want to receive an EasiCredit account with one-year annual fee waiver together with my SMU-OCBC Platinum application.



EasiCredit is the only line of credit that rewards you with 8% cash rebate^ on interest payments!

\*Applicable to Principal Credit Card Applicants who are aged 60 years and below only. Not valid for existing EasiCredit account holders. Application is subject to approval. Prevailing interest rate for EasiCredit is 17.8% p.a. ^Terms and conditions apply.

## BALANCE TRANSFER

**YES**, I want to do a Balance Transfer to enjoy **0% p.a.\* for 6 months**. An upfront processing fee of 2.5% applies (offer expires 31 October 2007).

Account Holder's Name:

(As shown on your other bank's Credit Card/Line of Credit/Bank Account)

Bank:  Account / Card No:

(Only to non-OCBC Bank Account) (As shown on your other bank's Credit Card/Line of Credit/Bank Account)

Type of account (please select):  Credit Card account  Line of credit  Bank account

Amount to Transfer S\$  (minimum S\$500)

\* Promotion rate is valid for first 6 months. Thereafter, it will revert to the prevailing rate which is currently at 24% p.a. OCBC Terms and Conditions of Balance Transfer Facilities apply.

## DECLARATION AND AGREEMENT

I/We have read and fully understand the Declaration and Agreement set out overleaf. I/We agree with the said Declaration and Agreement and agree to abide by and be bound by the matters stated therein. **OCBC will only be able to process completed applications, attached with relevant income and identification documents as mentioned above.**

Please sign as you would for all future transactions.

Principal Applicant's Signature & Date

Supplementary Applicant's Signature & Date

## FOR INTERNAL USE ONLY

Name	Employee No.
Department/Division	Date

**OCBC Platinum Cardmember Hotline: 1800 363 3333 or (65) 6363 3333**

FOR GE:  
Introducer's NRIC No.

FOR OCBC STAFF:  
Staff ID

COD2A1

## DECLARATION AND AGREEMENT

SMU-OCBC Platinum MasterCard: By signing below, I/we understand that I/we am/are applying for the SMU-OCBC Platinum MasterCard (the "Credit Card"). I/We acknowledge that the Credit Card may only be used upon approval subject to the terms and conditions of the OCBC Cardmembers Agreement (the "Cardmembers Agreement"), a copy of which will be sent with the Credit Card. I/We jointly and severally agree to be bound by the same which shall include any amendments and additions made thereto from time to time. I/We agree and consent to the disclosure of any particulars of my/our accounts and the Card Account as provided in the Cardmembers Agreement.

EasiCredit (applicable only if you choose to receive the complimentary EasiCredit): I, as principal applicant, understand that, subject to the discretion of OCBC, an OCBC EasiCredit facility may be made available to me upon my successful application of the Card. Where an EasiCredit facility is made available to me, I agree to be bound by OCBC Terms and Conditions Governing Personal Line of Credit Accounts and the OCBC Terms and Conditions Governing Deposit Accounts (a copy of each will be made available to me upon the EasiCredit facility being made available to me) and any amendments and conditions made thereto from time to time (collectively the "Documents").

I/We jointly and severally:

- (i) represent and warrant that all information provided by me/us in this application is true and complete and undertake to notify OCBC immediately of any change in such information;
- (ii) confirm that I am/we are not an undischarged bankrupt(s) and there has been no statutory demand served on me/us;
- (iii) understand that, in relation to the SMU-OCBC Platinum MasterCard and EasiCredit, the OCBC PhoneBanking Services and Internet Banking Services will automatically be made available only to the principal applicant upon approval by OCBC, subject to the OCBC Terms and Conditions Governing Electronic Banking Services (which shall include any amendments and additions made there to from time to time) which the principal applicant agrees to be bound by, a copy of which will be made available to the principal applicant;
- (iv) authorise OCBC to conduct credit checks and verify information given in this application with any party (including, without limitation, with any credit bureau or any other organisation or corporation set up for the purpose of collecting and providing information relating to the credit standing of persons) without reference to me/us;
- (v) by my/our signing of this application, irrevocably and unconditionally consent for OCBC and any officer (as defined in the Banking Act Cap.19) (the "Banking Act") of OCBC to disclose any customer information whatsoever relating to me/us as OCBC shall consider appropriate to any person to whom disclosure is permitted or required by any statutory provision or law or to any other person wherever situate for any purpose whatsoever and it is hereby agreed that OCBC and any officer of OCBC may disclose the foregoing information to the fullest extent permitted by the Banking Act or any statutory provision or law. Without prejudice to the foregoing, I/we consent to such disclosure to any credit bureau or any other organisation or corporation set up for the purpose of collecting and providing information relating to the credit standing of persons, and to the disclosure by such credit bureau or other organisation or corporation to any member thereof, for the purposes of assessing my/our credit worthiness or for other purpose whatsoever;
- (vi) agree that OCBC has the absolute discretion to decline my/our application for the SMU-OCBC Platinum MasterCard and / or EasiCredit without giving any reason and to retain documents submitted as property of OCBC;
- (vii) agree that the Principal Cardmember shall be responsible for all liabilities (including all liabilities incurred in respect of goods and services, cash advances, annual fees and all other fees and charges) incurred in respect of the Principal Card and all Supplementary Cards and each Supplementary Cardmember shall be responsible for all liabilities (including all liabilities incurred in respect of goods and services and cash advances) incurred in respect of the Supplementary Card issued to him/her.